

Table 1: Industries with the highest share of exports to China and US in 2023.¹

	Exports to China			Exports to US		
	Industry	Share of industries' total exports	Total \$	Industry	Share of industries' total exports	Total \$
Germany	Textile production machinery	24%	863 M	Vaccines	30%	957 M
	Gold	22%	2.18 B	Biologics	29%	11 B
	Scientific Instruments	20%	7.8 B	Medical instruments	23%	6.8 B
	Metal processing machinery	18%	2 B	Paper production machinery	22%	519M
	Non-metal processing machinery	16%	2.1 B	Aircraft & parts	22%	6.1B
	Inorganic chemicals	12%	1.4 B	Packaging machinery	20%	1.3B
	Basic machinery components	12%	4.3 B	Food processing (machinery)	18%	814M
	Medical instruments	12%	3.6B	Passenger vehicles	14%	24 B
	General use machinery	11%	5.4 B	Inorganic chemicals	13%	1.5B
	Chip production machinery	11%	1.1 B	Material-handling (machinery)	17%	2.4B
	Aircraft & parts	10%	2.9 B	... and 10 more mostly machinery		
France	Other grains & oilseeds	25%	1.3 B	Ships & parts	20%	353 M
	Leather apparel & accessories	14%	1.9 B	Beverages	21%	5.0 B
	Aircraft & parts	10%	5.9B	Aircraft & parts	17%	9.8B
	Beverages	10%	2.5B	Medical instruments	16%	1.2B
	Scientific instruments	10%	951M	Scientific instruments	14%	1.3B
				... and 6 more mostly machinery and pharma, also "leather apparel" (10%, \$1.4B)		
Spain	Meat & seafood Products	11%	1.6 B	Biologics	33%	1 B
				Cement products	28%	285 M
				Ceramic products	16%	689 M
				Animal or vegetable fats & oils	12%	862 M
				Aircraft & parts	12%	491M
				... and 5 more machinery, foodstuffs and pharma		
NL	Chip production machinery	35%	7.5 B	Biologics	43%	9.4 B
	Scientific instruments	10%	600 M	Aircraft & parts	36%	539 M
	Copper	10%	217 M	Packaging machinery	23%	215 M
Slovenia	None, the highest in 2023 is Cork Wood	3.5%	20 M	None, highest in 2023 Scientific Instruments	8.6%	78 M

Source: Own compilation based on UN Comtrade and McKinsey's Global Trade Explorer product category aggregations (not always identical and often aggregating HS17 "sections") (see McKinsey 2025)

¹ We are showing only product categories where market share of China of the US exceeds 10%. For ease of legibility and to focus on economically significant industries we only show industries where the value of exports exceeds \$500M (Germany), \$300M (France), and \$200M (Spain, and the Netherlands). Data for Slovenia is from SiStat (2025).

REFERENCES:

- McKinsey. (2025). Global Trade Explorer. <https://www.mckinsey.com/mgi/our-research/global-trade-explorer?sector=03r&eco=esp&toggle=c&year=2023&sub-sector=m91&eco2=usa>
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